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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

**TRUSTEE'S NOTICE OF RECORD DATE FOR DETERMINATION OF HOLDERS OF
ALLOWED CLAIMS ENTITLED TO INTERIM DISTRIBUTION**

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern
District of New York entered an Order on July 12, 2011 (the "Order") [Dkt. 4217], approving the
Motion for an Initial Allocation of Property to the Fund of Customer Property and Authorizing

An Interim Distribution to Customers (the “Motion”) [Dkt. 4048], filed by Irving H. Picard, as trustee (“Trustee”) for the liquidation of the business of Bernard L. Madoff Investment Securities LLC under the Securities Investor Protection Act, 15 U.S.C. § 78aaa et seq., and the substantively consolidated estate of Bernard L. Madoff. Copies of the Order and the Motion may be obtained by visiting the Debtor’s website at www.madofftrustee.com, or by accessing the Court’s Electronic Case Filing System which can be found at www.nysb.uscourts.gov, the official website for the Court.

PLEASE TAKE FURTHER NOTICE that, in connection with the distribution authorized by the Order, the Trustee has established the record date of September 15, 2011 (the “Record Date”), for the purpose of determining holders of allowed claims of record entitled to receive distributions as provided in the Order; and

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PLEASE TAKE FURTHER NOTICE that allowed claims that have been transferred prior to the Record Date will only be deemed transferred for the purposes of distributions under the Order if the twenty-one day notice and objection period, as established by the Order Granting Trustee's Motion for an Order Establishing Procedures for the Assignment of Allowed Claims, dated November 10, 2010 [Dkt. 3138], has expired prior to the Record Date.

Dated: September 8, 2011
New York, New York

/s/ David J. Sheehan

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